

## Scotia Private High Yield Income Pool - Series K

As of March 31, 2018

## Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting [www.scotiafunds.com/scotiaprivatepools](http://www.scotiafunds.com/scotiaprivatepools), 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2018 was \$1,108,714,618.

## Portfolio Breakdown

	% of net asset value
Corporate Bonds	95.0%
Cash and Cash Equivalents	2.8%
Other Net Assets (Liabilities)	0.9%
Energy	0.9%
Federal Bonds	0.3%
Materials	0.1%

## Top 25 Holdings

	% of net asset value
Cash and Cash Equivalents	2.8%
JBS USA LLC / JBS USA Finance Inc. (Callable) 5.75% Jun 15, 2020	2.2%
Novelis Corporation (Callable) 5.88% Sep 30, 2021	1.9%
First Data Corporation (Callable) 5.75% Jan 15, 2019	1.8%
CCO Holdings LLC / CCO Holdings Capital Corporation (Callable) 5.50% May 01, 2021	1.6%
DISH DBS Corporation 5.88% Nov 15, 2024	1.6%
Fairfax Financial Holdings Limited 7.38% Apr 15, 2018	1.5%
Hertz Corp, The (Callable) 6.25% Oct 15, 2022	1.5%
Amkor Technology Inc. (Callable) 6.38% Oct 01, 2022	1.5%
Zayo Group LLC / Zayo Capital Inc. (Callable) 5.75% Jan 15, 2022	1.4%
AK Steel Corporation (Callable) 6.38% Oct 15, 2020	1.4%
Wells Fargo Canada Corporation 3.04% Jan 29, 2021	1.4%
Gibson Energy Inc. (Callable) 5.25% Jul 15, 2020	1.4%
American International Group Inc. (Callable) 2.30% Jun 16, 2019	1.4%
Sprint Corporation 7.25% Sep 15, 2021	1.4%
CenturyLink Inc. 5.80% Mar 15, 2022	1.4%
Dynegy Inc. (Callable) 7.38% Nov 01, 2018	1.2%
ADT Corporation, The 4.13% Jun 15, 2023	1.2%
Taseko Mines Ltd. (Callable) 8.75% Jun 15, 2019	1.2%
Rockies Express Pipeline LLC 5.63% Apr 15, 2020	1.2%
Crestwood Midstream Partners LP / Crestwood Midstream Finance Corporation (Callable) 6.25% Apr 01, 2018	1.2%
Rite Aid Corporation (Callable) 6.13% Apr 01, 2018	1.1%
American International Group Inc. 3.38% Aug 15, 2020	1.1%
HCA Inc. (Callable) 4.50% Aug 15, 2026	1.1%
Cascades Inc. 5.50% Jul 15, 2021	1.1%



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