NAVIGATING YOUR ACCOUNT USING SCOTIA® ONLINE

ACCESS BALANCES, HOLDINGS, AND TRANSACTIONS FOR YOUR ACCOUNTS

Step 1: On the home page tab, select the account you want to view details for.

	our new look: we re still time-tuning things and adding new rea lence through the menu on the top-right.	tures to improve your online banking experience. Have any suggestio	ns? Give us your feedr	Sack! If you're on	a desktop browser, j	you can switch back t
Accounts						Q (
	🔹 Investments (11)	Total invested \$ CAD A USD	SHORTCUTS			
		C. NOR. SHET SHE EUR	2	Ô		
		Open a new investment account $_{\odot}$	Documents	SecureShare	View orders	
	Investment	CAD USD	Scotia ITrade U	Auto-deposits	St Transfer between accounts	
	Investment	CAD USD				
	Investment	CAD USD	SYMBOL SEA			
	Investment	CAD USD				
	Restational Cash 1175	CAD				

Step 2: You can view your holdings and asset mix in the **Holdings** tab. By default, your account summary will display in Canadian dollars.

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	← Account details	Margin (0001)		×)	View statements Manage Account	
	Holdings Transactions				CSV 🛃 🛛 Print 🕀	
	ACCOUNT SUMMARY					
	Total value	Book value	Market val	ue	Cash	
	\$0.00 CAD	\$0.00 CAD	\$0.00	CAD	\$0.00 CAD	
	Hide balances 🔨					
	Currency	Total value	Market value	Book value	Cash	
	CAD	\$0.00	\$0.00	\$0.00	\$0.00	
	USD	\$0.00	\$0.00	\$0.00	\$0.00	
	Combined (CAD)	\$0.00	\$0.00	\$0.00	\$0.00	
	These are the combined totals of the CA	D and USD sides of your account. They're shown	in Canadian dollars and use a USD to 0	AD exchange rate of 1 422		

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	Overview V Trade V Watchlists V Markets V Research V	
	← Account details ((0001)	View statements Manage Account
	Holdings Transactions	
	Filter by Reports Last 45 days V Transaction history Image: Filters	Download CSV 소
	No transaction was found within your specified search criteria.	
	Additional details	\checkmark

Step 3: To view transaction details, select the Transactions tab.

Using the **dropdown** menu, under **Account details** you can view account information based on your desired account.

	our new load! We're still fine-tuning things and adding new features to improve your online experience. Have any suggestions? Give us your fendback! If you're on a desktop bro through the menu on the top-right.	
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Scotia Wealth Management.

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