

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

AMENDMENT NO. 4

**Dated December 7, 2023
to the Simplified Prospectus dated May 31, 2023
as amended by Amendment No. 1 dated July 7, 2023,
Amendment No. 2 dated September 22, 2023, and
Amendment No. 3 dated October 10, 2023, of**

1832 AM Global Credit Pool
(the “Fund”)

This Amendment No. 4 dated December 7, 2023 to the Simplified Prospectus dated May 31, 2023, as amended by Amendment No. 1 dated July 7, 2023, Amendment No. 2 dated September 22, 2023, and Amendment No. 3 dated October 10, 2023 (the “**Simplified Prospectus**”), relating to the offering of the Fund, provides certain additional information relating to the Fund and the Simplified Prospectus should be read subject to this information. All references to page numbers in the Simplified Prospectus are to the commercial version of the Simplified Prospectus filed with the Canadian securities regulatory authorities on SEDAR+ on May 31, 2023. All capitalized terms used herein have the meanings as ascribed to them in the Simplified Prospectus, unless otherwise specifically defined in this Amendment No. 4.

The amendments reflected in this Amendment No. 2 relate to a change in the sub-adviser of the Fund.

APPOINTMENT OF NEW SUB-ADVISER

Effective on or about January 24, 2024, 1832 AM Global Credit Pool will no longer sub-advised by PIMCO Canada Corp. and will instead sub-advised by Manulife (as defined below) and Payden & Rygel. Accordingly, the Simplified Prospectus is amended as follows:

- (a) The paragraph describing *PIMCO Canada Corp.*, including such named heading, on page 14 is deleted in its entirety.
- (b) The following paragraph is inserted before the heading *MetLife Investment Management, LLC* on page 13:

Manulife Investment Management (US) LLC and Manulife Investment Management (Hong Kong) Limited

Manulife Investment Management (US) LLC, Boston, Massachusetts, United States of America, and Manulife Investment Management (Hong Kong) Limited, Hong Kong, (together, “**Manulife**”) are the portfolio sub-advisers of 1832 AM Global Credit Pool. Manulife is independent of the Manager.

The following table sets forth the names and titles of the person or persons who make investment decisions for such Fund:

Name and Title	Role in investment decision-making process
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Name and Title	Role in investment decision-making process
Christopher M. Chapman Senior Portfolio Manager, Head of Global Multi-Sector Fixed Income	Responsible for portfolio management, global sovereign debt, portfolio construction, and currency and risk management
Thomas C. Goggins Senior Portfolio Manager, Global Multi-Sector Fixed Income	Responsible for portfolio management, global bond research, security selection, and risk management
Kisoo Park Senior Portfolio Manager, Global Multi-Sector Fixed Income	Responsible for portfolio management, global bond research, and currency management
Brad Lutz Senior Portfolio Manager, Global Multi-Sector Fixed-Income	Responsible for portfolio management and global bond research

The sub-advisory agreement with Manulife may be terminated by either the Manager or the sub-adviser by giving the other party 60 days' prior written notice.

- (c) The following paragraph is inserted before the heading *Polen Capital Management* on page 14:

Payden & Rygel

Payden & Rygel (“**Payden**”), Los Angeles, California, United States of America, is the portfolio sub-adviser of 1832 AM Global Credit Pool. Payden is independent of the Manager.

The following table sets forth the names and titles of the person or persons who make investment decisions for such Fund:

Name and Title	Role in investment decision-making process
Nigel Jenkins, ASIP Managing Director	Portfolio Manager, responsible for day-to-day management, overall investment strategy and portfolio management of global fixed income.
Timothy Crawmer, CFA Director	Portfolio Manager, responsible for day-to-day management, overall investment strategy and portfolio management of global fixed income.
Paul Saint-Pasteur, CFA Director	Portfolio Manager, responsible for day-to-day management, overall investment strategy and portfolio management of global fixed income.
Natalie N. Trevithick, CFA Director	Portfolio Manager, responsible for day-to-day management, overall investment strategy and portfolio management of global fixed income.

Name and Title	Role in investment decision-making process
Frasat Shah, CFA Senior Vice President	Portfolio Manager, responsible for day-to-day management, overall investment strategy and portfolio management of global fixed income.

The sub-advisory agreement with Payden may be terminated by either the Manager or the sub-adviser by giving the other party 60 days' prior written notice.

- (d) On page 25, the following paragraph is added after item 22 as the new item 23, and the following paragraphs shall be renumbered accordingly:

Sub-Advisory Agreement dated December 7, 2023, between Manulife Investment Management (US) LLC, Manulife Investment Management (Hong Kong) Limited and the Manager, as amended from time to time. For more information, see Portfolio Sub-Advisers above.

- (e) On page 25, the entire paragraph currently numbered 25 in relation to the PIMCO Sub-Advisory Agreement is hereby deleted and replaced by:

Sub-Advisory Agreement dated December 23, 2021, between Payden & Rygel and the Manager, as amended on September 19, 2022, as may be further amended from time to time. For more information, see Portfolio Sub-Advisers above.

- (f) On page 100, under the table Fund Details, the name of the Sub-adviser is changed from PIMCO Canada Corp, Toronto, Ontario, to Manulife Investment Management (US) LLC Boston, Massachusetts, United States of America, Manulife Investment Management (Hong Kong) Limited, Hong Kong, and Payden & Rygel, Los Angeles, California, United States of America.

- (g) On page 100, each reference to “sub-adviser” is changed to “sub-advisers”.

- (h) The following is added under Name, formation, and history of the Fund on page 101 as the last major event in the last 10 years:

On January 24, 2024, the portfolio sub-adviser of the Fund changed from PIMCO Canada Corp. to Manulife Investment Management (US) LLC, Manulife Investment Management (Hong Kong) Limited, and Payden & Rygel.

PURCHASERS' STATUTORY RIGHTS

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy securities of a mutual fund within two business days of receiving the simplified prospectus or Fund Facts, or to cancel your purchase within forty-eight hours of receiving confirmation of your order. Securities legislation in some provinces and territories also allows you to cancel an agreement to buy securities of a mutual fund and get your money back, or to make a claim for damages, if the simplified prospectus, annual information form, Fund Facts or financial statements misrepresent any facts about the mutual fund. These rights usually must be exercised within certain time limits. For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

CERTIFICATE OF THE FUND AND THE MANAGER AND PROMOTER OF THE FUND

December 7th, 2023

This Amendment No. 4 dated December 7, 2023 together with the simplified prospectus dated May 31, 2023, as amended by Amendment No. 1 dated July 7, 2023, Amendment No. 2 dated September 22, 2023, and Amendment No. 3 dated October 10, 2023, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

(signed) "Neal Kerr"

Neal Kerr

President, (Signing in the capacity of Chief Executive Officer)

1832 Asset Management G.P. Inc., as general partner for and on behalf of 1832 Asset Management L.P., as manager, promoter and trustee of the Fund

(signed) "Gregory Joseph"

Gregory Joseph

Chief Financial Officer

1832 Asset Management G.P. Inc., as general partner for and on behalf of 1832 Asset Management L.P., as manager, promoter and trustee of the Fund

ON BEHALF OF THE BOARD OF DIRECTORS OF 1832 ASSET MANAGEMENT G.P. INC., AS GENERAL PARTNER FOR AND ON BEHALF OF 1832 ASSET MANAGEMENT L.P., AS MANAGER, PROMOTER AND TRUSTEE OF THE FUND

(signed) "John Pereira"

John Pereira

Director

(signed) "Jim Morris"

Jim Morris

Director

CERTIFICATE OF THE PRINCIPAL DISTRIBUTOR OF THE FUND

December 7th, 2023

To the best of our knowledge, information and belief, this Amendment No. 4 dated December 7, 2023 together with Amendment No. 1 dated July 7, 2023, Amendment No. 2 dated September 22, 2023, and Amendment No. 3 dated October 10, 2023, and the simplified prospectus dated May 31, 2023, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

(signed) "Alex Besharat"

Alex Besharat

Director

Scotia Capital Inc., as principal distributor
of the Fund